

2<sup>nd</sup> July, 2025

To,  
The Manager – Corporate Relationship Dept.  
BSE Limited  
P. J. Towers, Dalal Street,  
Fort, Mumbai - 400 001

To,  
The Manager – Corporate Compliance Dept.  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor, Plot No. C/1, "G"  
Block  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400051

**Scrip Code: BSE - 524500**

**NSE Symbol: - KILITCH**

**Sub: Outcome of Board Meeting pursuant to Regulation 30 and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") -**

Dear Sir,

Pursuant to Regulation 30 and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulation") we hereby would like to inform you that Board of Directors of the Company, at its meeting held today i.e. Wednesday, 2<sup>nd</sup> July, 2025 have considered and approved the following;

1. Raising of funds by way of issue of equity shares of the Company of face value Rs.10/- (Rupee Ten Only) ('Equity Shares') each for an aggregate amount not exceeding Rs. 50. crores /- (Rupees Fifty Crores only) on Right issue basis, on such terms and conditions as may be decided by the Board of Directors of our Company to the eligible equity shareholders of the Company, as on the record date (to be notified subsequently) subject to the receipt of applicable regulatory, statutory approvals, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the Companies Act, 2013 and the rules made thereunder, as amended from time to time, ("Rights Issue");
2. The deployment of the proceeds of the Right Issue towards Funding Capital Expenditure for Greenfield Project at Pen, Maharashtra, India, General Corporate Purposes, Right Issue Related Expenses.
3. The Draft Letter of Offer for fund raising by way of Right issue and to authorize for Application for in-principal approval for rights issue up to ₹50,00,00,000/- under Regulation



28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

The detailed terms of Right issue including the procedure for applying in the Right issue will be specified in the Letter of Offer which will be sent by the Company to the eligible shareholders holding equity shares of the Company as on the record date in due course.

Requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Master Circular"), is enclosed as Annexure – A.

The Board Meeting commenced at 10:30 hrs and concluded at 12:50 hrs.

Request you to kindly take note of the same and acknowledge the receipt.

Thanking You,

For **Kilitch Drugs (India) Limited**

**Mukund Mehta**  
**Managing Director**





## Annexure-A

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to Rs. 50 Crores

Yours faithfully,

For **Kilitch Drugs (India) Limited**

\_\_\_\_\_  
**Mukund Mehta**  
**Managing Director**

