

July 09, 2025

To, The Manager-Corporate Relationship Dept. BSE Limited P.J Towers, Dalal Street, Fort, Mumbai - 400 001, India. Scrip Code: BSE - 524500	To, The Manager — Corporate Compliance Dept. National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block Bandra - Kurla Complex, Bandra (East), Mumbai – 400051, India. Scrip Code: NSE - KILITCH
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Sub: Outcome of the Board Meeting

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")
ISIN: INE729D01010

Dear Sir,

In furtherance to our earlier letter and announcement dated July 02, 2025, we are pleased to inform you that our Company has received the in-principle approval of the Stock Exchanges i.e., BSE Limited on July 08, 2025 and National Stock Exchange of India Limited on July 07, 2025, for undertaking Rights Issue of the Fully Paid-up Equity Shares of the Company. Accordingly, we wish to inform you that the Board of Directors meeting held today, i.e., July 9, 2025, has, inter alia, considered and approved the following terms of the Rights Issue:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹10/- each ("Rights Equity Shares")
2.	Type of issuance	Rights Issue of fully paid-up Equity Shares
3.	Total number of securities proposed to be issued	13,98,463 fully paid-up Equity Shares of face value of ₹ 10/- each
4.	Issue Price	₹ 357/- per Rights Equity Share (including premium of ₹347/- per Rights Equity Share and Face Value of ₹10/- each).
5.	Terms of Payment	The full amount of the Issue Price being ₹357/- will be payable on application



6.	Record Date	Tuesday, July 15, 2025, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
7.	Rights Issue Period	Will be announced separately
8.	Rights Entitlement ISIN	Will be announced separately
9.	Rights Entitlement Ratio	2 (Two) Rights Equity Shares of ₹10/- each for every 23 (Twenty-Three) Equity Shares of ₹10/- each held by the Eligible Equity Shareholders in the Company as on the record date, with the right to renounce.
10.	Outstanding Equity Shares prior to the Rights Issue	1,60,82,319 Equity Shares of ₹10/- each
11.	Outstanding Equity Shares post Rights Issue (assuming full subscription)	1,74,80,782 Equity Shares of ₹10/- each (assuming full subscription)

The meeting of the Board of Directors held today commenced at 18.00 hours and concluded at 18:55 hours. Kindly acknowledge and take the above in your records.

Thanking you,

For **Kilitch Drugs (India) Limited**

Mukund Mehta
Managing Director
DIN: 00147876

